HELOBiz : Corporate Internet Banking Application Form

1. Branch Code :
2. CIF No :

Please read the following before completing this form:

> Complete this form to register for HELOBiz: Corporate Internet Internet Banking.

> For Small-Medium Business, the form must be signed by the Authorized Person in accordance with the account operating instructions.

> For Private Limited, the form submission must be accompanied by Board of Directors Resolution Form.

> Please submit this application form with all supporting documents to your Home Branch or to any nearest CBP branches.

For Inquiry or assistance in completing this form, please call our contact centre 1 300 88 7650 or email info@cbp.com.my

Mandatory Field

Section A. Company Details

Company Name*

Company Phone Number*

Company Registration Number*

Company Fax Number*

Business Type*

Company Email*

Business Registered Address*

Mailing Address *if different with above

HELOBiz Authorized Contact Person

1. Name (Mr,Ms,Mrs)* :
2. Designation :
3. NRIC/Passport No.* :
4. Mobile No* :
5. Email Address* :

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4. Mobile No* :
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The Authorized Person details will be used for HELOBiz communication

Section B. HELOBiz Corporate Administrator

Please fill-in the name of your authorized Corporate Administrator(s) for HELOBiz transaction limits.

> Corporate Administrator will have the right to add, modify the User's Access Profile (including resetting User Password) and function

> Corporate Administrator will be assigned a unique User ID by CBP to allow first time sign-on to HELOBiz

> Corporate Administrator will be responsible to create the Corporate End-Users ID (Viewer / Maker / Checker)

> Your Corporate Administrator will be responsible to set the type of access (view or transact)

HELOBiz CORPORATE ADMINISTRATOR DETAILS

1. Corporate Administrator Full Name (as per IC/ Passport)* (Maker)
Mobile Phone*
Email Address*

NRIC or Passport Number*

User ID* (Provided by User-Alphanumeric)
At least 8 character (no symbol)

2. Corporate Administrator Full Name (as per IC/ Passport)* (Checker)
Mobile Phone*
Email Address*

NRIC or Passport Number*

User ID* (Provided by User-Alphanumeric)
At least 8 character (no symbol)

HELOBiz : Corporate Internet Banking Application Form	1. Branch Code : 2. CIF No :

Mandatory Field

Please Tick (/) the box for the type of module and user access profile required

Section C. Type of HELOBiz Access

☐ Inquiry Module Only

☐ Transactional Module(Inquiry Included)

Section D. Type of User Access Profile

☐ Single User

A single User access will allow one authorized person to administer, initiate and approve all transactions on behalf of the company

☐ Multiple User

Multiple User access allow to assign different role and will be controlled by your Corporate Administrator

Note:

Type of user available as below:

1. Corporate Administrator
2. Maker
3. Checker
4. Viewer

Section E. Account Details

Please list the CBP accounts (Deposit / Investment / Financing) that you would like to access via HELOBiz

Only the listed account will appear in your HELOBiz access

Account Number	Home Branch
1	
2	
3	

Debiting account Number

The debiting account will be used by the bank to debit any fees and transaction charges applicable for the use of HELOBiz

For inquiry or assistance in completing thisform, please call our Contact Centre 1 300 88 7650 or email info@cbp.com.my

Section F. Information of Fee & Charges

Financial transaction module

Access Fee & Transaction Charges	
Transaction Description	**Fee**
Annual Fee (Inquiry Module)	FREE
Annual Fee (Transactional Module)	FREE
On-site Training Fee (if required additional)	FREE
Duit Now	FREE
Own Account Transfer	FREE
3rd Party Account Transfer	FREE
Bill Payment	FREE
Salary payment	FREE

Non- financial transaction module

Transaction Description	Fee
Companion Pairing Application (Soft Token)	FREE

Transaction Description	Fee
Email	FREE
SMS	FREE

Section G. Authorization Condition & Declaration

I/We hereby
i) Confirm our acceptance as per the terms & conditions for the HELOBiz
ii) Confirm that all information provided by us in this Application Form are true, correct and not misleading.
iii) Confirm that I / We are duly authorized and appointed by the Company to operate all aspect of the Company's account from time to time with the Bank by the relevant and applicable Board(s) of Resolution
iv) Authorize the Bank to debit the account for fees and charges
v) Confirm that I/We hereby give my/our consent for CBP to process my/our personal data/information in relation to this application and to process my/our personal data pursuant 2010 to Personal Data Protection Act.**

Authorized Person Signatory *** and Company Stamp (Chop)
Name :
Designation :
NRIC / Passport No. :
Date :

Authorized Person Signatory *** and Company Stamp (Chop)
Name :
Designation :
NRIC / Passport No. :
Date :

*** : Authorised Person(s) signature as per Circular Resolution/Board Resolution for subscription of HELOBiz offered by CBP.

Section H. Welcome Pack Collection Branch

Please specify the preferred branch location for collection of your HELOBiz Welcome Pack

Section I. Document Checklist for Application Submission

Please ensure the following

- ☐ Complete the application form
- ☐ Submit certified true copy by Company Director or Company Secretary for NRIC of Corporate Administrator
- ☐ Submit certified true copy by Company Secretary for Circular Resolution/Board Resolution for subscription of HELOBiz offered by CBP for company registered under ROC and Statutory Body.
- ☐ Submit certified true copy by Company Secretary for Form 24 and Form 49 for company registered under ROC.
- ☐ Submit Form B for company registered under ROB

Please send the completed form to your primary account home branch or any nearest Co-opbank Pertama branch for processing

Section I. FOR HOME BRANCH USE ONLY

Company CIF No. :
Checked By (Officer) :
Designation :
Branch Name :
Date :

Signature :

Verified By (Branch Manager) :
Designation :
Branch Name :
Date :

Signature :